

Regional Profiles: Health Care and Social Assistance

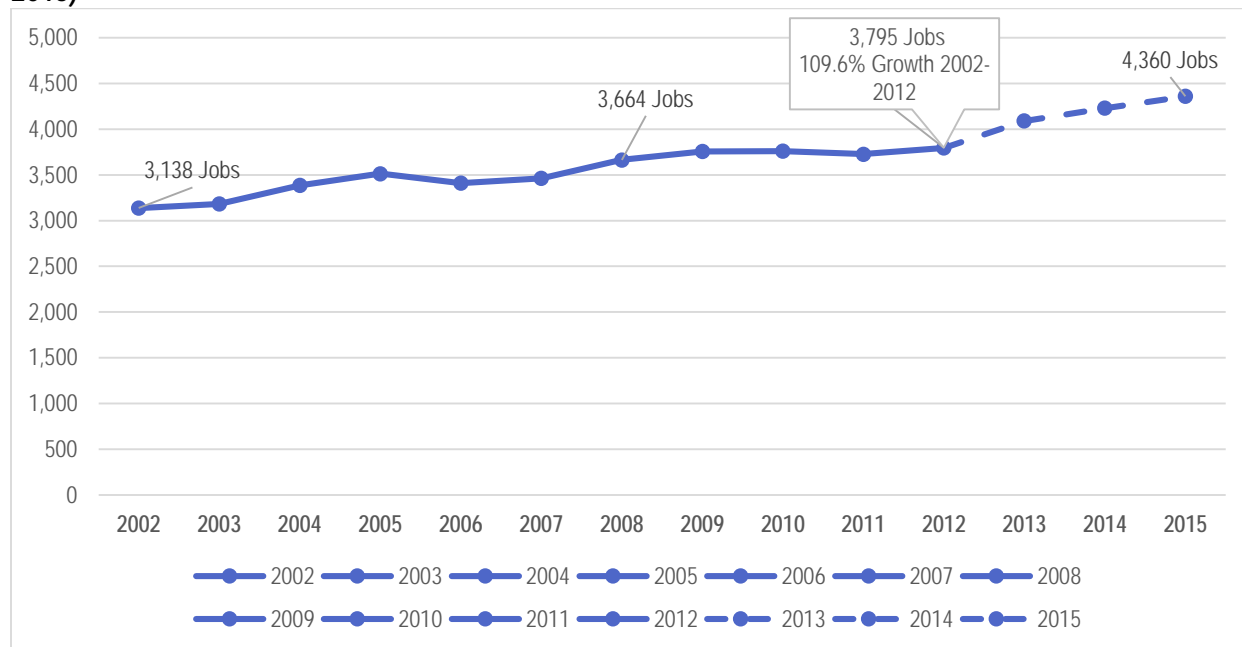


Montgomery County, VA

Supplemental Reference Materials
Supporting:
New River/ Mount Rogers Skills Gap
Analysis

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Development*

Health Care and Social Assistance (NAICS 62): Montgomery County, 2002-2012 (with projections to 2015)ⁱ



Health Care and Social Assistance Employment (NAICS 62): Montgomery County vs. Neighboring Jurisdictions/Regionsⁱⁱ

	2002 Jobs	2008 Jobs	2012 Jobs	Change 2002-2012 (#)	Change 2002-2012 (%)
Montgomery County	3,138	3,664	3,795	657	20.9%
Pulaski County	1,221	1,153	1,186	(35)	(2.9%)
Giles County	418	518	501	83	19.8%
New River/Mount Rogers WIA 2	12,331	14,052	14,537	2,206	17.9%
Southwest Virginia WIA 1	8,180	8,993	9,104	924	11.3%
Bluefield WV-VA, MSA	5,914	5,871	5,823	(91)	(1.5%)
Roanoke, VA MSA	17,743	20,819	21,818	4,075	23.0%
Kingsport-Bristol-Bristol, VA/TN (Minus WIA 2 Jurisdictions)	11,451	13,709	14,055	2,604	22.7%
Virginia	290,262	357,080	391,627	101,365	34.9%
United States	13,395,715	15,587,304	16,792,987	3,397,272	25.4%

Health Care and Social Assistance Employment: Montgomery County, by NAICS 3-Digit Industryⁱⁱⁱ

LQ>1 = Above National Average Concentration of Employment

NAICS Code	Description	2008 Jobs	2009 Jobs	2010 Jobs	2011 Jobs	2012 Jobs	Change 2008-2012	Change 2002-2012	2012 National Location Quotient
621	Ambulatory Health Care Services	1,154	1,175	1,200	1,215	1,243	89	332	0.67
622	Hospitals (Private)	1,497	1,496	1,405	1,345	1,355	(142)	40	0.97
623	Nursing and Residential Care Facilities	462	482	476	530	531	69	56	0.57
624	Social Assistance	550	603	679	637	667	117	230	0.88
Total		3,664	3,757	3,760	3,727	3,795	131	657	

Health Care and Social Assistance Jurisdictional Job Change 2008-2012, by NAICS 3-Digit Industry: Montgomery County^{iv}

NAICS Code	Description	Job Change (#) Montgomery County	Job Change (#) New River/Mount Rogers WIA	Job Change (#) Bluefield VA-WV, MSA	Job Change (#) Roanoke, VA MSA
621	Ambulatory Health Care Services	89	373	62	198
622	Hospitals (Private)	(142)	(358)	(259)	(255)
623	Nursing and Residential Care Facilities	69	(211)	16	288
624	Social Assistance	117	680	133	332
Total		131	485	(48)	563

Health Care and Social Assistance Wages, Salaries, and Proprietor Earnings, by NAICS 3-Digit Industry: Montgomery County^v

NAICS Code	Description	2013 Average Earnings Per Job (Montgomery County)	2013 Average Earnings Per Job (New River/Mount Rogers WIA)	2013 Average Earnings Per Job (Bluefield VA-WV, MSA)	2013 Average Earnings Per Job (Roanoke, VA MSA)	2013 Average Earnings Per Job (Virginia)	2013 Average Earnings Per Job (United States)
621	Ambulatory Health Care Services	\$68,053	\$61,792	\$51,022	\$51,770	\$70,402	\$67,864
622	Hospitals (Private)	\$54,488	\$51,660	\$55,734	\$50,146	\$62,577	\$68,210
623	Nursing and Residential Care Facilities	\$28,764	\$30,023	\$27,982	\$31,532	\$33,278	\$33,888
624	Social Assistance	\$19,843	\$20,513	\$20,181	\$20,374	\$27,127	\$27,637
Total		\$49,319	\$51,570	\$43,952	\$40,796	\$54,375	\$55,391

Health Care and Social Assistance Age Demographics-2013, by NAICS 3-Digit Industry: Montgomery County^{vi}

NAICS Code	Description	Age 14-18	Age 19-21	Age 22-24	Age 25-34	Age 35-44	Age 45-54	Age 55-64	Age 65-99
621	Ambulatory Health Care Services	<10	37	68	293	352	324	232	51
622	Hospitals (Private)	0	20	45	335	413	347	253	34
623	Nursing and Residential Care Facilities	<10	40	38	107	116	124	87	29
624	Social Assistance	20	90	108	184	135	105	63	30
Total		31	187	259	918	1,016	901	635	144

Staffing Patterns for Health Care and Social Assistance Employers: Montgomery County (SOC: 2-Digit)^{vii}

SOC	Occupation Group	2008 Jobs	2012 Jobs	Change Jobs 2008-2012 (#)	% of Total Jobs in Montgomery County Health Care and Social Assistance	Median Hourly Earnings (All Industries)
29-0000	Healthcare Practitioners and Technical Occupations	1,353	1,332	(21)	35.0%	\$30.91
31-0000	Healthcare Support Occupations	596	610	14	16.0%	\$11.92
43-0000	Office and Administrative Support Occupations	563	566	3	14.9%	\$14.31
39-0000	Personal Care and Service Occupations	205	290	85	8.0%	\$9.74
25-0000	Education, Training, and Library Occupations	222	235	13	6.0%	\$28.06
21-0000	Community and Social Service Occupations	184	205	21	5.5%	\$17.89
37-0000	Building and Grounds Cleaning and Maintenance Occupations	170	174	4	4.4%	\$11.64
35-0000	Food Preparation and Serving Related Occupations	115	124	9	3.2%	\$10.05
11-0000	Management Occupations	105	106	1	2.8%	\$37.30
13-0000	Business and Financial Operations Occupations	38	38	0	1.0%	\$25.94
53-0000	Transportation and Material Moving Occupations	23	25	2	0.7%	\$15.12
49-0000	Installation, Maintenance, and Repair Occupations	25	25	0	0.7%	\$15.93
15-0000	Computer and Mathematical Occupations	13	13	0	0.3%	\$28.27
51-0000	Production Occupations	12	12	0	0.3%	\$17.74
33-0000	Protective Service Occupations	12	11	(1)	0.3%	\$18.87
27-0000	Arts, Design, Entertainment, Sports, and Media Occupations	<10	11	--	0.3%	--
19-0000	Life, Physical, and Social Science Occupations	<10	<10	--	0.2%	--
41-0000	Sales and Related Occupations	<10	<10	--	0.2%	--
47-0000	Construction and Extraction Occupations	<10	<10	--	0.1%	--
Total		3,636	3,777	130	100%	--

Top Twenty Healthcare Practitioners and Technical Occupations: Montgomery County (SOC: 5-Digit)^{viii}

	SOC	Description	2008 Jobs	2012 Jobs	Change Jobs 2008-2012 (#)	% of Total Jobs in Montgomery County Health Care and Social Assistance	Median Hourly Earnings (All Industries)
1.	29-1141	Registered Nurses	509	500	(9)	13.2%	\$26.73
2.	29-2061	Licensed Practical and Licensed Vocational Nurses	194	212	18	5.4%	\$18.79
3.	29-2034	Radiologic Technologists	52	49	(3)	1.3%	\$26.46
4.	29-1123	Physical Therapists	46	46	0	1.2%	\$40.56
5.	29-2011	Medical and Clinical Laboratory Technologists	44	38	(6)	1.0%	\$21.79
6.	29-2021	Dental Hygienists	29	33	4	0.9%	\$29.44
7.	29-1069	Physicians and Surgeons, All Other	34	31	(3)	0.8%	\$72.19
8.	29-1126	Respiratory Therapists	28	26	(2)	0.7%	\$22.70
9.	29-2032	Diagnostic Medical Sonographers	24	25	1	0.7%	\$29.87
10.	29-2071	Medical Records and Health Information Technicians	26	25	(1)	0.7%	\$15.14
11.	29-1051	Pharmacists	24	23	(1)	0.6%	\$65.14
12.	29-2099	Health Technologists and Technicians, All Other	20	22	2	0.6%	\$15.92
13.	29-2052	Pharmacy Technicians	23	22	(1)	0.6%	\$13.44
14.	29-1181	Audiologists	21	22	1	0.6%	\$28.98
15.	29-1021	Dentists, General	19	20	1	0.5%	\$162.84
16.	29-2012	Medical and Clinical Laboratory Technicians	23	20	(3)	0.5%	\$10.77
17.	29-1122	Occupational Therapists	19	19	0	0.5%	\$34.08
18.	29-2055	Surgical Technologists	18	17	(1)	0.5%	\$16.20
19.	29-1062	Family and General Practitioners	18	17	(1)	0.5%	\$116.16
20.	29-1171	Nurse Practitioners	16	16	0	0.4%	\$22.80

Healthcare Support Occupations, All Employment: Montgomery County (SOC: 5-Digit)^{ix}

	SOC	Description	2008 Jobs	2012 Jobs	Change Jobs 2008-2012 (#)	% of Total Jobs in VHCC Service Region Health Care and Social Assistance	Median Hourly Earnings (All Industries)
1.	31-1014	Nursing Assistants	316	336	20	8.6%	\$11.55
2.	31-9092	Medical Assistants	85	82	(3)	2.2%	\$13.02
3.	31-9091	Dental Assistants	48	53	5	1.4%	\$14.74
4.	31-1011	Home Health Aides	37	36	(1)	1.1%	\$8.22
5.	31-2021	Physical Therapist Assistants	19	19	0	0.5%	\$23.49
6.	31-9099	Healthcare Support Workers, All Other	19	19	0	0.5%	\$8.80
7.	31-9093	Medical Equipment Preparers	14	13	(1)	0.3%	\$9.30
8.	31-9097	Phlebotomists	14	12	(2)	0.3%	\$8.91
9.	31-1015	Orderlies	11	10	(1)	0.3%	\$8.38
10.	31-2022	Physical Therapist Aides	11	10	(1)	0.3%	\$8.29
11.	31-9094	Medical Transcriptionists	12	10	(2)	0.3%	\$9.55
12.	31-9011	Massage Therapists	<10	<10	--	0.1%	--
13.	31-2011	Occupational Therapy Assistants	<10	<10	--	0.1%	--
14.	31-9095	Pharmacy Aides	<10	<10	--	0.1%	--
15.	31-2012	Occupational Therapy Aides	<10	<10	--	0.0%	--
16.	31-1013	Psychiatric Aides	<10	<10	--	0.0%	--
17.	31-9096	Veterinary Assistants and Laboratory Animal Caretakers	<10	<10	--	0.0%	--

References

ⁱ Source: EmsiAnalyst. Version 2013.4 Class of Worker. QCEW Employment only. (QCEW: 2013 Q1)

ⁱⁱ Source: EmsiAnalyst. Version 2013.4 Class of Worker. QCEW Employment only. (QCEW: 2013 Q1)

ⁱⁱⁱ Source: EmsiAnalyst. Version 2013.4 Class of Worker. QCEW Employment only. (QCEW: 2013 Q1)

^{iv} Source: EmsiAnalyst. Version 2013.4 Class of Worker. QCEW Employment only. (QCEW: 2013 Q1)

^v Source: EmsiAnalyst. Version 2013.4 Class of Worker. QCEW Employment only. (QCEW: 2013 Q1)

^{vi} Source: EmsiAnalyst. Version 2013.4 Class of Worker. QCEW Employment only. (QCEW: 2013 Q1)

^{vii} Source: EmsiAnalyst. Version 2013.4 Class of Worker. QCEW Employment only. (QCEW: 2013 Q1)

^{viii} Source: EmsiAnalyst. Version 2013.4 Class of Worker. QCEW Employment only. (QCEW: 2013 Q1)

^{ix} Source: EmsiAnalyst. Version 2013.4 Class of Worker. QCEW Employment only. (QCEW: 2013 Q1)